



Huakan International Mining Inc.  
**华勘国际矿业有限公司**

*January 1, 2011*



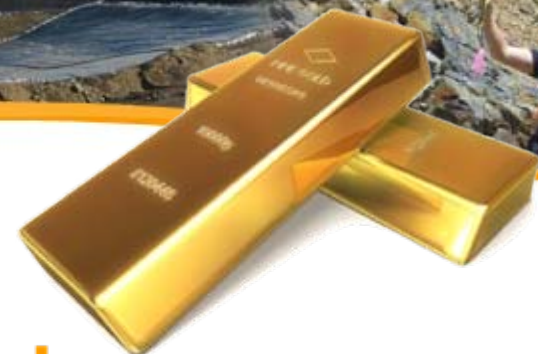


# Capital Structure

## TSX-V : HK

<b>52 Weeks H/L</b>	<b>\$1.65/\$0.36</b>
<b>Issued</b>	<b>36,111,997</b>
<b>Warrants Outstanding</b>	<b>1,397,761</b>
<b>Options Outstanding</b>	<b>1,624,800</b>
<b>Fully Diluted</b>	<b>39,134,558</b>





# HIM Background



- Tianjin Huakan Group is the largest shareholder of the Company
- Tianjin Huakan Group is an advanced Exploration and Development Company in China
- Tianjin Huakan Group provides the Management, Technical and Human Recourse expertise to the Company





# HIM Strategy

- Target on gold, silver, and non-ferrous metals.
- Actively seek new acquisitions especially in Asia, Africa and South America.
- Develop into a leading large-scale mining development company with global perspective.





# HIM Management

- Deli Tian – B.Sc. Acting President & CEO
- Yuandong (Jeffrey) Ren, MBA - CFO
- Paul Cowley B.Sc., P. Geo. – V.P. Exploration
- Wenhong (Wilson) Jin B.Sc. – Chief Geologist
- Sandy Sveinson B.A., M.A.Sc. – Administration Manager

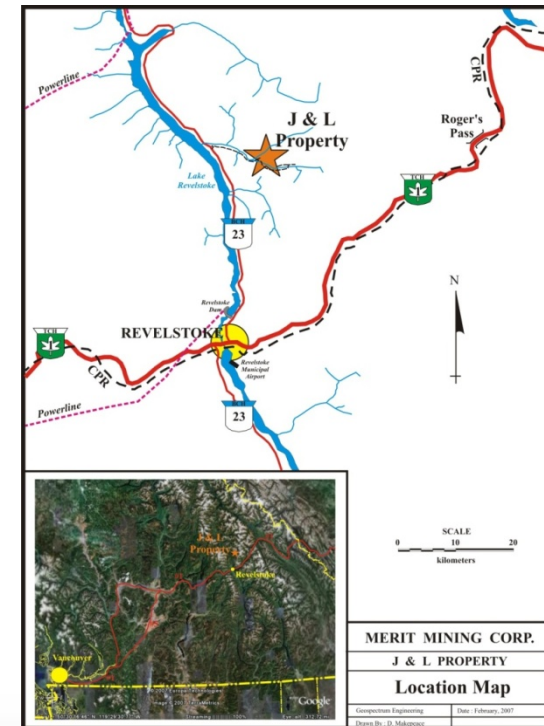




# J & L Project Overview



- The Company owns 100% interest in J & L
- 6 hours from Vancouver on Trans Canada Highway, 45 km north from Revelstoke by road
- Two precious-polymetallic deposits with historic resources - Main Zone (Au-Ag-Zn-Pb) & Yellowjacket Zone (Ag-Zn-Pb)
- Potential to increase the resources - the mineralization is still open at depth and in both directions





## J & L History

- Staked in 1893
- Over \$21 million has been spent on the property since 1989
- Over 2.6km of underground development
  - Two track drifts, both started in 1922 - 830 and 990m levels
  - The 830m adit strikes for over 1Km
  - Third drift (832) (15'x15') extended by Merit connects to 830 drift provides year round access
- Historic resource defined by drilling
- Extensive metallurgical testing
- Merit acquired in 2007; installed camp and shop for year round access



# Deposit Types

## Main Zone

- Structurally controlled replacement deposit
- Contains gold with variable silver, lead, zinc
- 2 km known strike-length with at least 800 m of known vertical extent
- Width averages 2.5 m; ranges from 2 cm to 10 m width
- Strikes NW and dips 60 degrees NE into the mountain – challenging exploration
- Arsenopyrite-pyrite-sphalerite-galena
- Geometry and metallurgy suggests instead a mesothermal auriferous arsenopyrite vein occupying a fault structure that has interacted with a pre-existing silver-lead-zinc deposit – the Yellowjacket Zone

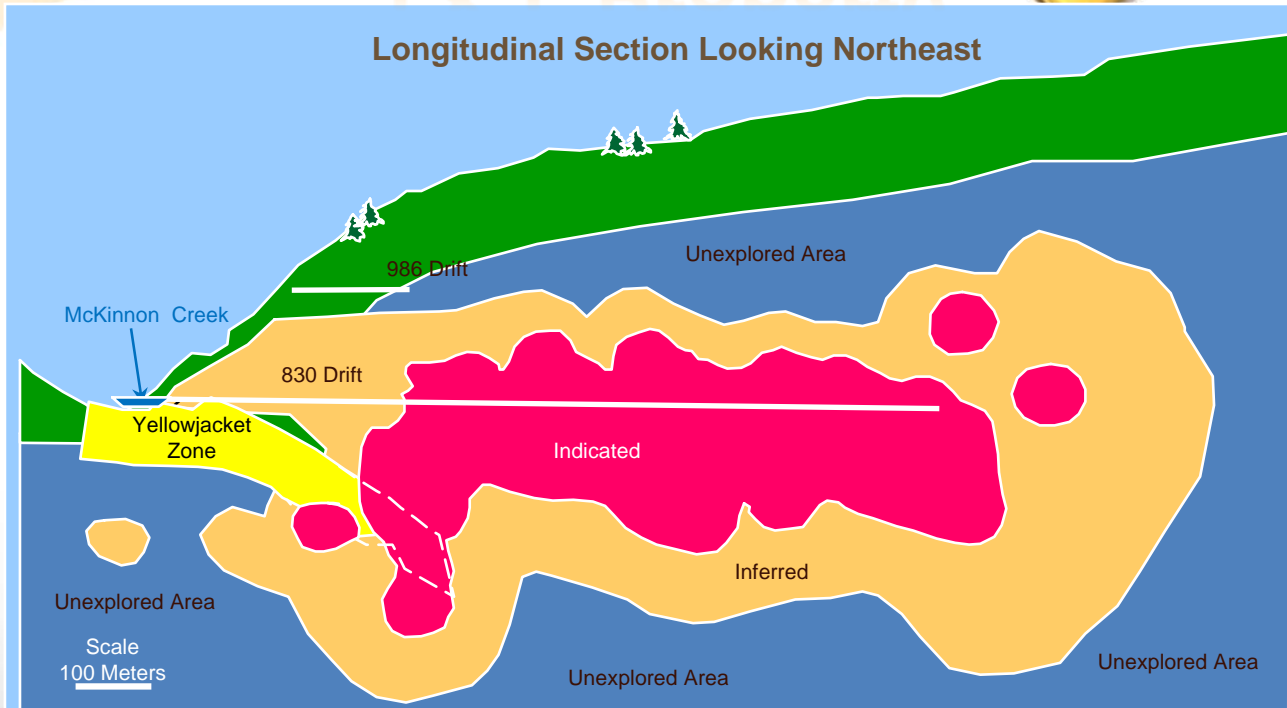


# Historic Resources \*

Main Zone	Tonnes	Au (g/t)	Ag (g/t)	Zn (%)	Pb (%)
Proven & Probable Ore Reserve	1.7 M	7.38	75.9	4.43	2.64
Possible Ore Reserve	1.9 M	7.12	85.5	3.48	3.32
Yellow Jacket	Tonnes	Au (g/t)	Ag (g/t)	Zn (%)	Pb (%)
Probable Ore	0.693M	N/A	52.3	7.06	2.45
Possible Ore	0.337 M	N/A	53.1	7.15	2.50

\* Resource estimate pre-dates NI 43-101. Huakan International Mining Inc. does not treat these numbers as a current resource and should not be relied upon, but remains an historic resource.

# J & L Property



## Historic Yellowjacket Resource\*

Area	Tonnes	g/t Ag	%Pb	%Zn
Indicated	693,000	52.3	2.45	7.06
Inferred	337,000	53.1	2.50	7.15

## Historic Main Zone Resource\*

Area	Tonnes	g/t Au	g/t Ag	%Pb	%Zn
Indicated	1,700,000	7.38	75.9	2.64	4.43
Inferred	1,907,000	7.12	85.5	3.32	3.48

\* Resource estimate pre-dates NI43-101. The Company does not treat these numbers as a current resource and should not be relied upon, but remains a historic figure.



## Plan and Strategy

- Complete Phase 1 drill program of 6,000-8,000m by end of January 2011, complete a NI 43-101 compliant resource by spring 2011
- Extend track underground workings to allow drill testing of down-dip and strike continuance to expand resource
- Advance project to pre-feasibility
- Develop J&L to production at 100,000 AuEq oz/yr



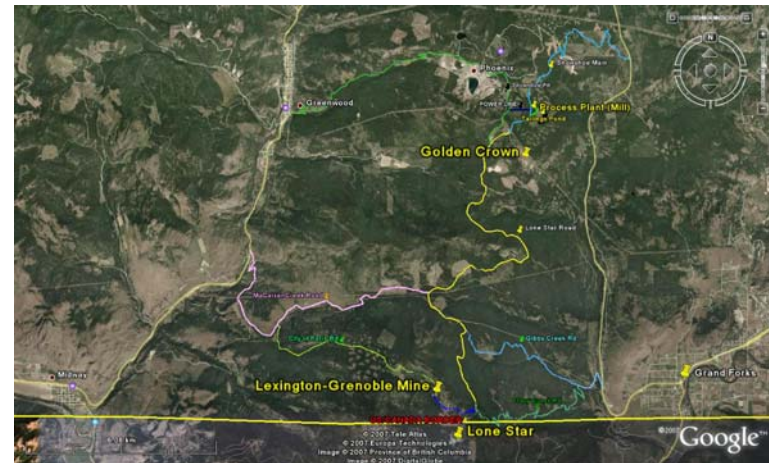
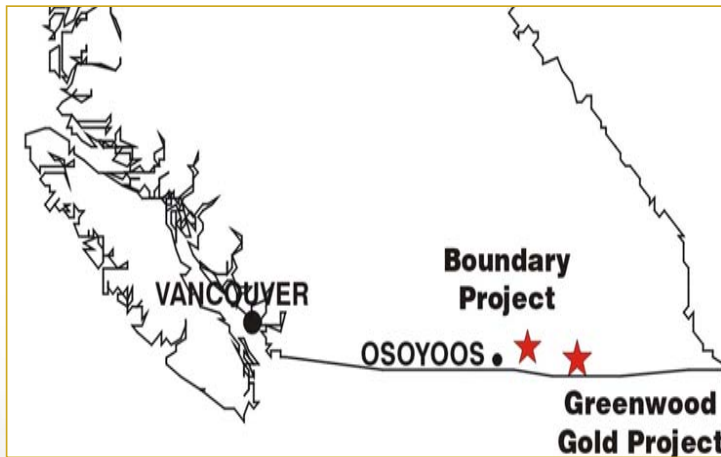


# J & L Site





# Greenwood Project Overview

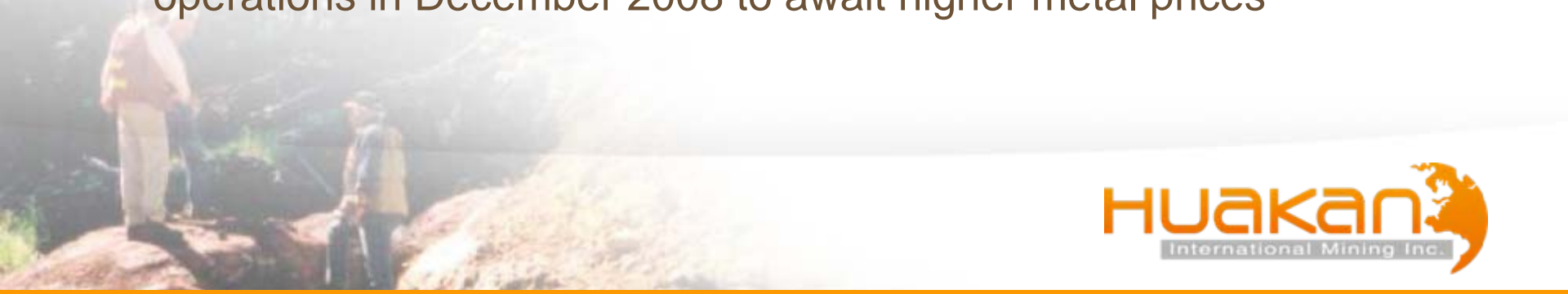


- 6 hours east of Vancouver on Hwy 3
- Historic Mining Area – Pro-development
- Network of Roads, Railway, Power Lines
- Skilled Local Labour force



## Project Highlights

- The Company owns 100% interest
- Greenwood includes 3 gold-copper deposits: Lexington-Grenoble, Golden Crown and Lone Star
- Current mill capacity of 200 tonnes per day. Mill capacity can be expanded to 300 tonnes per day with minimal capital investment
- Over \$30M invested in the project to date
- Achieved Commercial Production June 1, 2008, but suspended operations in December 2008 to await higher metal prices





# Greenwood Mill



Copper Concentrate (Upper left)  
Flotation Cells (Lower Left)  
Ball Mill (Upper right)



## Plan and Strategy

- Short term – finalize evaluation to re-start production at 10,000 gold equivalent ounces per year by 2011 Q2
- Initial production from Lexington and Golden Crown and new acquisitions within economic trucking distance of the mill
- Aim to increase resources in Greenwood area by 250,000 ounces in the first year by acquiring number of exploration targets and maintain at that level after
- Medium term – expand the mill capacity and increase production to 50,000 AuEq oz/yr

# Project Resources



	Lexington-Grenoble (P&E October 2006)		Golden Crown (P&E October 2006)		Lone Star (P&E November 2007)	
	Measured & Indicated Resource	Inferred Resource	Measured & Indicated Resource	Inferred Resource	Measured & Indicated Resource	Inferred Resource
Tonnage (tonnes)	297,000	45,000	105,000	8,000	83,000	682,000
Grade Gold (gpt)	8.36	6.58	13.78	16.80	1.28	1.46
Grade Copper (%)	1.35	1.03	0.55	0.55	2.30	2.00
AuEq (ounces)*	116,209	13,744	51,751	4,720		

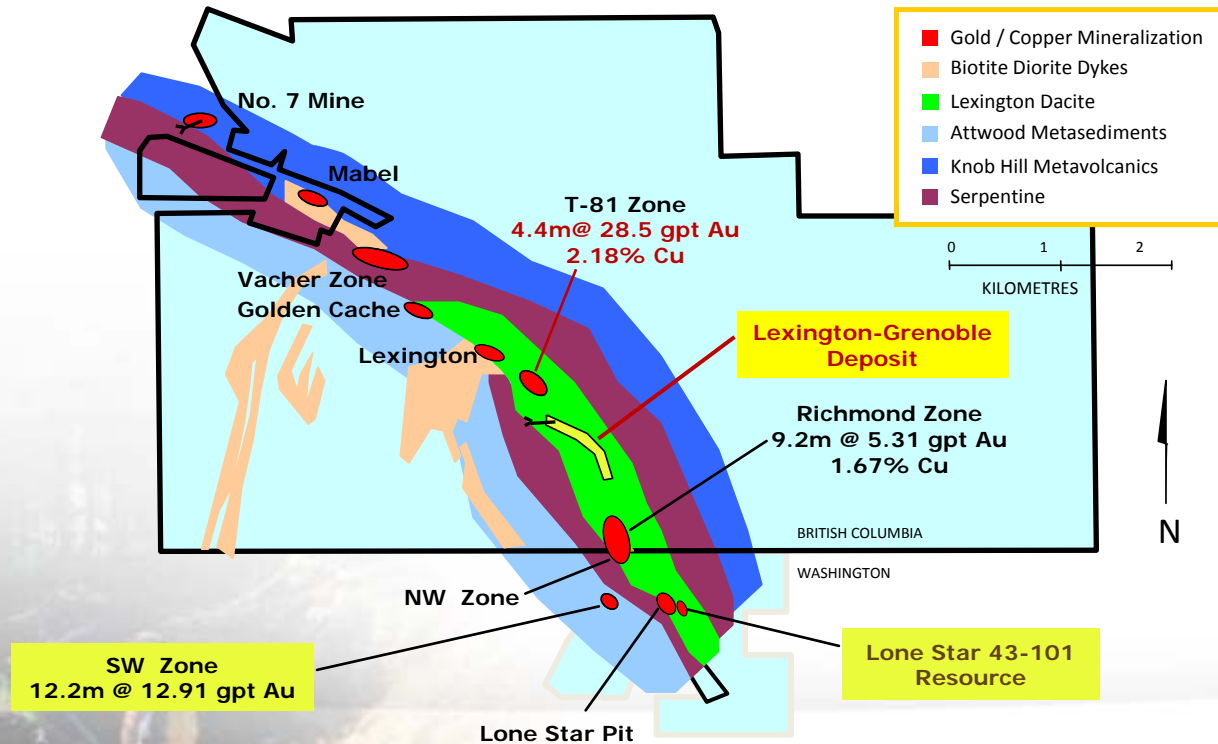
To date 56,000 tonnes have been mined from Lexington

\* AuEq calculated at \$US494/ounce Gold price and \$US2.04/lb Copper price



# Lexington-Grenoble

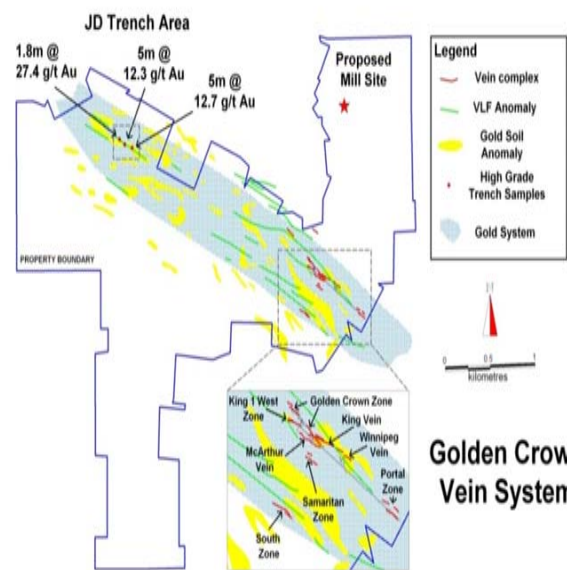
## 3 km trend of Au-Cu Mineralization



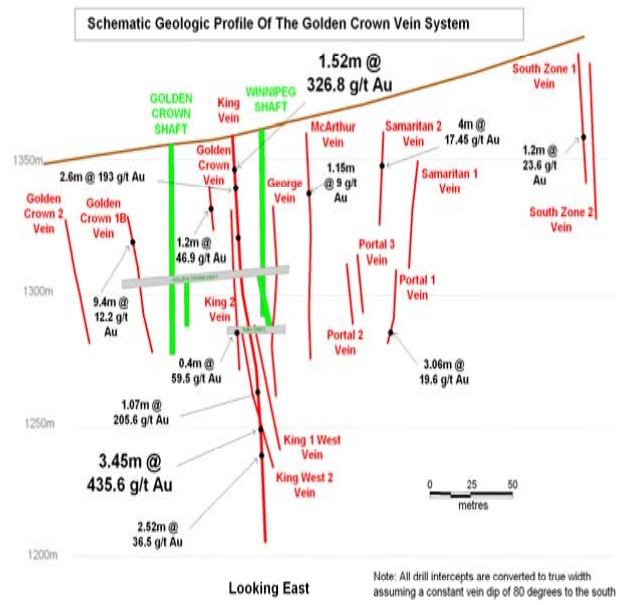


# Golden Crown

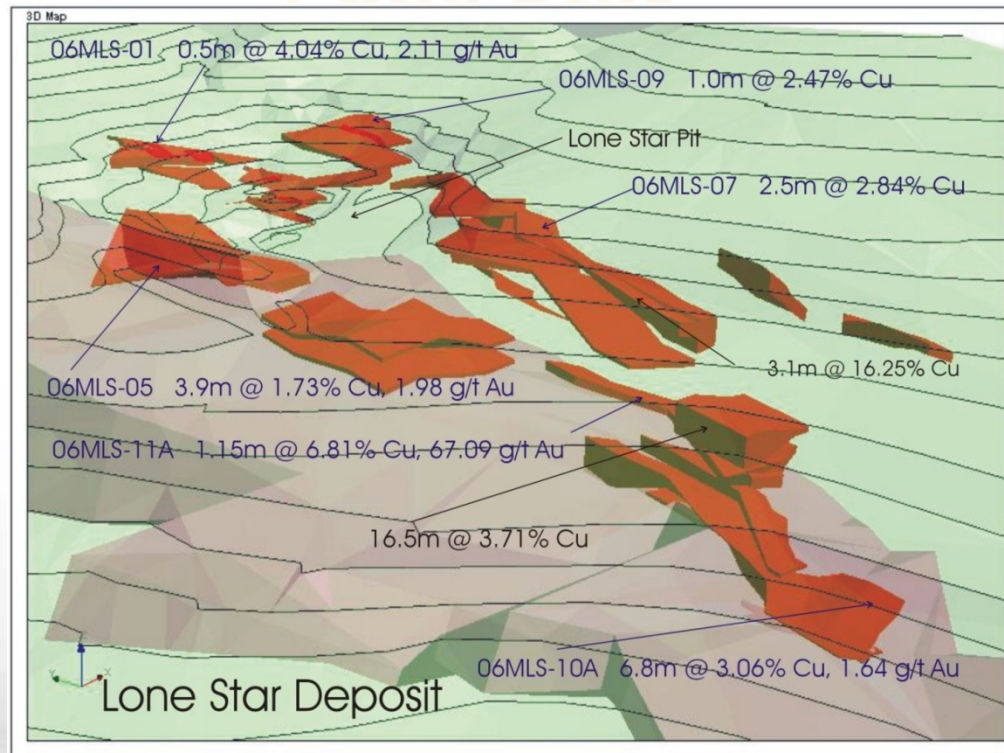
## 4 km trend of Au-Cu Mineralization



## Schematic Geologic Profile



# Lone Star

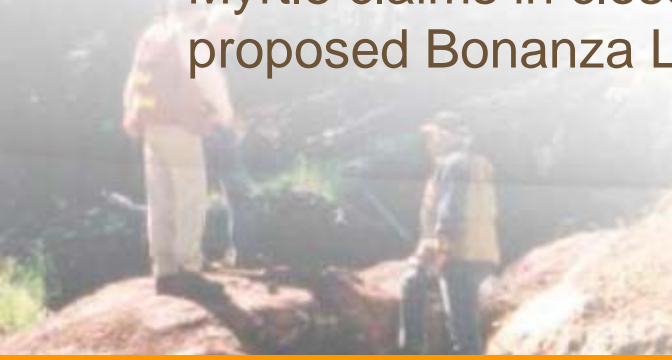


Isometric view of Lone Star high grade copper +/- gold zones in red overlying lower serpentinite in grey, relative to the contoured green topography layer and historic Lone Star open pit.



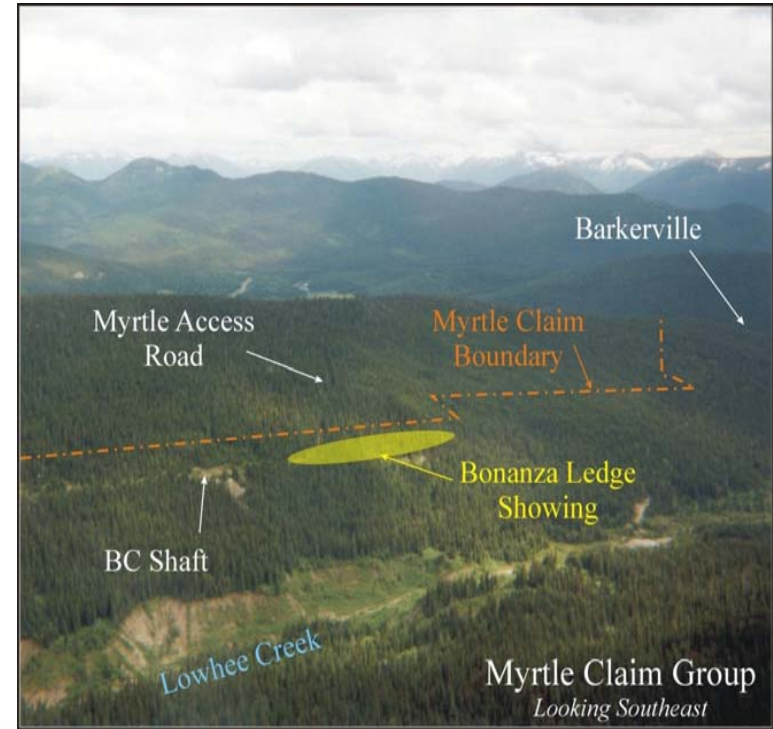
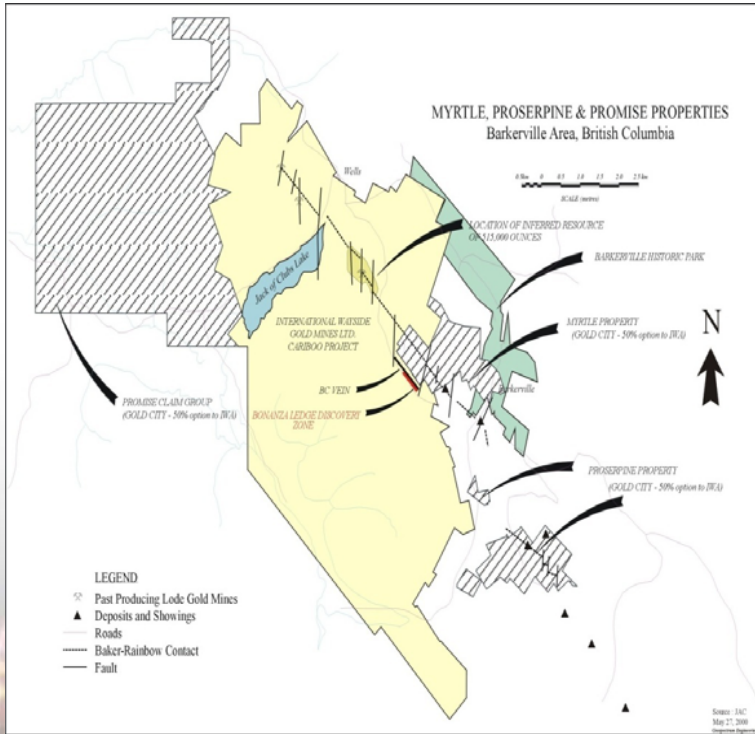
# Welbar Project Overview

- 100% owned by Huakan subject to 3% NSR
- 950 hectares comprised of Myrtle, Proserpine and Promise properties with drill ready targets
- Strategically located in the middle of the historic Cariboo Gold Camp in north central BC at Wells-Barkerville
- Past production from camp includes 2.6m oz of placer gold and 1.25m oz lode gold
- Myrtle claims in close proximity to Barkerville Gold Mines Ltd.'s proposed Bonanza Ledge mine.





# Welbar Location





# Boundary Project Overview

**Land packages totaling 3,650 hectares in three properties centered around Rock Creek, BC**

- Old Nick – nickel-cobalt property
- Caramelia – former high grade gold producer
- Midway – gold-copper prospect





# Disclaimer

- Certain statements herein constitute “forward-looking statements” such as estimates and statements that describe Huakan International Mining Inc.’s future plans, objectives or goals. Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by those forward-looking statements. These risks, uncertainties and other factors include, but are not limited to, changes in metal prices or certain other commodities and currencies, litigation, legislative, environmental and other judicial, regulatory, political and competitive developments in domestic and foreign areas in which the Company may operate, and the overall risks involved in the exploration, development and mining business.
- The Company may, from time to time, make oral forward-looking statements.
- The foregoing disclosure is for information purposes only and under no circumstance is to be construed as an offering of securities of the Company.

• ***Paul Cowley, P.Geo., VP Exploration of Huakan International Mining Inc., is the qualified person responsible for reviewing the technical information in this presentation.***

# Contact Us

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